

Medication Reconciliation

Enhanced View

OBJECTIVES

- After Completing this Module
 - ~ You will have a basic understanding of Medication Reconciliation at Admission and Discharge
 - ~ Be prepared to attend the classroom training

Medication List Tab

CBT, TEST 8 - 88-65-48 Opened by Test EV, Physician

Task Edit View Patient Chart Links Options Current Add Help

Patient List Message Center Depart Attach Tear Off Exit Calculator Patient Pharmacy PM Conversation Patient Product Inquiry Pubmed

Google

CBT, TEST 8 x

← List → Recent Name

CBT, TEST 8 DOB:01/01/58 Fin Nbr:0020082951 Loc:2N
INPATIENT [09/08/2011 7:12 - <No - Discharge date>] Age:53 years MRN:88-65-48 Allergies: Allergies Not Re...

Menu Medication List Print 1 minutes ago

+ Add Document Medication by Hx Reconciliation Check Interactions External Rx History Rx Plans (0): Error Status
✓ Meds History Adm. Meds Rec Disch. Meds Rec

+ Add

Document Medication by Hx

Reconciliation

Check Interactions

External Rx History

Status: As each piece of the Med Reconciliation process is completed, a green check mark will display in place of the exclamation point

Admission Reconciliation

The screenshot shows a medical software window titled "CBT, TEST 8 - 88-65-48 Opened by Test EV, Physician". The patient information bar displays: **CBT, TEST 8**, **INPATIENT [09/08/2011 7:12 - <No - Discharge date>]**, **DOB:01/01/58**, **Age:53 years**, **Fin Nbr:0020082951**, **MRN:88-65-48**, **Loc:2N**, and **Allergies: Allergies Not Re...**. Below this is the "Medication List" section with a "Reconciliation" dropdown menu circled in orange. The dropdown menu is open, showing "Admission" and "Discharge" options. Other buttons include "Add", "Document Medication by Hx", "Check Interactions", "External Rx History", and "Rx Plans (0): Error". A status bar at the bottom indicates "Meds History" is completed with a green checkmark, while "Adm. Meds Rec" and "Disch. Meds Rec" are pending.

Click the Reconciliation button.
Select Admission.

NOTE: Meds History MUST be completed
before Med Rec can be started.











The left side of your screen is your "starting point". It displays all of the patient's active meds [Inpatient and Outpatient]

The right side of your screen is your 'final list'. It displays all of the medications you are choosing to continue in house.






Order Reconciliation: Admission - CBT, T

CBT, TEST 8 DOB:01/01/58 Fin Nbr:0020082951 Loc:2N
 INPATIENT [09/08/2011 7:12 - <No - Discharge] Age:53 years MRN:88-65-48 Allergies: Allergies Not Recorded

+ Add Manage Plans Status: Meds History Adm. Meds Rec Disch. Meds Rec

Medications Prior to Admission Reconciliation					Medications After Admission Reconciliation		
Order Name	Details	Status	Continue	Do Not Continue	Order Name	Details	Status
Medications							
  digoxin (digoxin 100 mcg (0.1 ... 0.1 MG, 1 CAP, PO, QDay, 3...		Ordered	<input type="radio"/>	<input type="radio"/>			
  docusate (Colace 100 mg ora... 1 CAP, PO, QDay, 30 CAP		Documented	<input type="radio"/>	<input type="radio"/>			
  furosemide (Lasix) 20 MG, PO, QDay		Documented	<input type="radio"/>	<input type="radio"/>			
  hydrochlorothiazide-metoprolol... 1 TAB, PO, QDay		Documented	<input type="radio"/>	<input type="radio"/>			
  naloxone (Narcan) 0.4 MG, IV Push, Q2Min, PR...		Ordered	<input type="radio"/>	<input type="radio"/>			

NOTABLE ICONS:

-  = Inpatient Med
-  = Prescription (previously Rx)
-  = Documented Home Med (previously Hx)
-  = Unreconciled Med
-  = Per compliance tab, patient is not taking the medication as prescribed

Adding Additional Medications

Order Reconciliation: Admission - CBT, TEST 8

CBT, TEST 8
INPATIENT [09/08/2011 7:12 - <No - Discharge date>] DOB:01/01/58 Age:53 years Fin Nbr:0020082951 MRN:88-65-48 Loc:2N Allergies: Allergies Not Recorded

+ Add Manage Plans Status: Meds History Adm. Meds Rec Disch. Meds Rec

Medications Prior to Admission Reconciliation				Medications After Admission Reconciliation			
Order Name	Details	Status	Continue	Do Not Continue	Order Name	Details	Status
Medications							
digoxin (Lanoxin)	0.1 MG, 1 CAP, PO, QDay, 30...	Suspend	<input checked="" type="radio"/>	<input type="radio"/>	digoxin	0.1 MG, PO, QDay	Order
docusate (Colace)	1 CAP, PO, QDay, 30 CAP	Suspend	<input checked="" type="radio"/>	<input type="radio"/>	docusate (Colace)	100 MG, PO, QDay	Order
furosemide (Lasix)	20 MG, PO, QDay	Suspend	<input type="radio"/>	<input checked="" type="radio"/>			
hydrochlorothiazide-metoprolol	1 TAB, PO, QDay	Suspend	<input checked="" type="radio"/>	<input type="radio"/>	hydrochlorothiazide-metoprolol (...)	1 TAB, PO, QDay	Order

To add additional Inpatient medication[s], click the + Add button

Test, Med Rec
INPATIENT [10/20/2011 8:25 - <No - Discharge date>]

DOB:06/23/56
Age:55 years

Fin Nbr:0020082963
MRN:88-78-87

Loc:2N; 2NHD; 1
Allergies: Allergies Not Recorded

+ Add Manage Plans

Status
✓ Meds History Adm. Meds Rec. Disch. Meds

Search: PO Stats with Advanced Options Type: All Orders

At location: IGLENS FALLS HOS

Lexapro

Order Sentences

Order sentences for: escitalopram (Lexapro)

(None)
10 MG, form= TAB, PO, QDay
20 MG, form= TAB, PO, QDay
5 MG, form= TAB, PO, QDay

Reset OK Cancel

Medications Prior to Admission Reconciliation

Medications After Admission Reconciliation

Order Name	Details	Suspend	Continue	Do not continue	Order Name	Details	Status
Medications							
aspirin (aspirin 81-mg-oral-tablet)	1-TAB, PO, QDay, 30-TAB	Suspend	<input checked="" type="radio"/>	<input type="radio"/>	aspirin	81 MG, PO, QDay	Order
atorvastatin (Lipitor 20-mg-oral-tablet)	1-TAB, PO, QDay, 30-TAB	Suspend	<input checked="" type="radio"/>	<input type="radio"/>	atorvastatin (Lipitor)	20 MG, PO, QDay	Order
clopidogrel (Plavix 300-mg-oral-tablet)	300-MG, 1-TAB, PO, BID	Suspend	<input type="radio"/>	<input checked="" type="radio"/>			
docosate (Colace 100-mg-oral-capsule)	100-MG, 1-CAP, PO, QDay, 30-CAP	Suspend	<input type="radio"/>	<input checked="" type="radio"/>			

Order new medication[s] using current process. Other orders such as Diet, Activity, Lab etc may also be ordered in this window.

Details

0 Missing Required Details All Required Orders Reconciled

Reconcile And Sign Cancell

Order Reconciliation: Admission - Test, Med Rec

Test, Med Rec
 INPATIENT [10/20/2011 8:25 - <No - Discharge date>] DOB:06/23/56 Fin Nbr:0020082963 Loc:2N: 2NHD: 1
 Age:55 years MRN:88-78-87 Allergies: Allergies Not Recorded

+ Add Manage Plans Status: Meds History Adm. Meds Rec Disch. Meds Rec

Search: Starts with Advanced Options Type: All Orders Folder: All location: GLENS FALLS HOS

Medications Prior to Admission Reconciliation				Medications After Admission Reconciliation			
Order Name	Details	Status		Order Name	Details	Status	
aspirin (aspirin 81-mg oral-tablet)	1-TAB, PO, QD ay-30-TAB	Suspend	<input type="radio"/>	aspirin	81 MG, PO, QD ay	Order	<input checked="" type="checkbox"/>
atorvastatin (Lipitor 20-mg oral-tablet)	1-TAB, PO, QD ay-30-TAB	Suspend	<input type="radio"/>	atorvastatin (Lipitor)	20 MG, PO, QD ay	Order	<input checked="" type="checkbox"/>
clopidogrel (Plavix 300-mg oral-tablet)	300 MG, 1-TAB, PO, BID						
doxycycline (Colace 100-mg oral-capsule)	100 MG, 1 CAP, PO, QD ay					Order	<input checked="" type="checkbox"/>

0 Missing Required Details All Required Orders Reconciled

Reconcile And Sign Cancel

When all medications have been addressed and new orders placed, click Reconcile and Sign

Order Reconciliation: Admission - Test, Med Rec

Test, Med Rec
 INPATIENT [10/20/2011 8:25 - <No - Discharge date>] DOB:06/23/56 Fin Nbr:0020082963 Loc:2N: 2NHD: 1
 Age:55 years MRN:88-78-87 Allergies: Allergies Not Recorded

+ Add Document Medication by Hx Reconciliation Check Interactions External Rx History Rx Plans (0): Error Status: Meds History Adm. Meds Rec Disch. Meds Rec

Display: Medication Profile

View	Order Name	Status	Details
Orders for Signature			

Note the Adm Meds Rec Status now has a green check mark indicating that the Adm Med Rec process is complete.

Discharge Reconciliation

The screenshot displays a medical software interface for a patient named 'CBT, TEST 10'. The patient is an inpatient, born on 01/01/60, aged 51 years, with a financial number of 0020082953 and a medical record number of 00-65-50. The interface includes a menu on the left with options like 'Results Review', 'Allergies', 'Orders', 'Medication List', 'Clinical Notes', 'Critical Care', 'Document Viewing', 'Form Browser', 'I & O', 'Inpatient Summary', 'MAR Summary', 'Overview', 'Med/Ref Browser', and 'Pt Info'. The top toolbar contains various icons, including 'Depart Process', 'Attach', 'Tear Off', 'Exit', 'Calculator', 'PM Conversation', and 'Patient Pharmacy'. The main content area shows a 'Results Review' section with a 'Quick View' tab and a 'Navigator' section. A date range of '23 October 2011 15:08 - 26 October 2011 15:08 (Clinical Range)' is displayed. An orange arrow points from a text box at the bottom to the 'Depart Process' button.

Access the Depart Summary by clicking the Depart Process button

Templates 11.09.21 Patient Discharge

- Meds Reconciliation
- Follow-up
- Discharge Order
- Patient Education
- Diet/Activity/Wound Care
- Home Equipment
- Patient Chart

Patient Clinical

Glens Falls Hospital

100 Park Street

Glens Falls, New York 12801

INPATIENT, TEST 8 Age: 53 Years Date of Birth: 1/01/1958 7:00 AM

Admission Date & Time: Attending Physician: Test EV, Physician; GLENS FALLS

Glens Falls Hospital would like to thank you for allowing us to assist you with your healthcare needs. The following patient education materials and information regarding your hospitalization. If you have an HMO or managed care plan, please remember to call your primary provider's office for additional guidance. If you cannot contact your primary care doctor (or you do not have one) and your condition worsens, new symptoms appear, or you experience any other unexpected, PLEASE VISIT OUR EMERGENCY CARE CENTER.

Select the pencil icon to launch Discharge Medication Reconciliation

- Carry medication information on you at all times, in the event of an emergency situation.
- Share this list with each of your doctors and pharmacies.

Medications:

New Medications

None

Medications to Continue Taking That Have Changed

None

Medications to Continue with No Changes

docusate (Colace 100 mg oral capsule) 1 CAP, Oral, Once Daily, 30 CAP, Refills: 0

Last Dose _____ Next Dose _____

furosemide (Lasix) 20 MG, Oral, Once Daily, Refills: 0

Last Dose _____ Next Dose _____

hydrochlorothiazide-metoprolol (Lopressor HCT 50 mg-100 mg oral tablet) 1 TAB, Oral, Once Daily, Refills: 0

Last Dose _____ Next Dose _____

No Longer Take the Following Medications

The left side of your screen is your "starting point". It displays all of the patient's active meds [Inpatient and Outpatient]

The right side of your screen is your "final list". It displays all of the medications you are choosing to continue after discharge.

Order Reconciliation: Discharge - Test, Med Rec

Test, Med Rec
INPATIENT [10/20/2011 8:25 - <No - Discharge date>]

DOB:06/23/56 Fin Nbr:0020082963 Loc:2N; 2NHD; 1
Age:55 years MRN:88-78-87 Allergies: Allergies Not Recorded

+ Add Manage Plans Rx Plans (0): Error Print

Status: Meds History Adm. Meds Rec Disch. Meds Rec

Medications Prior to Discharge Reconciliation							Medications After Discharge Reconciliation		
Order Name	Details	Status	Continue After Discharge	Create New Rx	Do Not Continue After Discharge	Order Name	Details	Status	
Home Medications									
clopidogrel (Plavix 300 mg oral tablet)	300 MG, 1 TAB, PO, *BID	Suspended	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>				
cloxacillin (Colace 100 mg oral capsule)	100 MG, 1 CAP, PO, QD, 30 CAP	Suspended	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>				
Home Medications									
aspirin (aspirin 81 mg oral tablet)	1 TAB, PO, QD, 30 TAB	Suspended	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>				
aspirin (aspirin 81 mg oral tablet)	81 MG, 1 TAB, PO, QD, 30 TAB	Ordered	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>				
atrovastatin (Lipitor 20 mg oral tablet)	1 TAB, PO, QD, 30 TAB	Suspended	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>				
atorvastatin (Lipitor)	20 MG, 1 TAB, PO, QD, 30 TAB	Ordered	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>				
Medications									
escitalopram (Lexapro)	20 MG, 1 TAB, PO, QD, 30 TAB	Ordered	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>				

NOTABLE ICONS:

- = Inpatient Med
- = Prescription (previously Rx)
- = Documented Home Med (previously Hx)
- = Unreconciled Med
- = Per compliance tab, patient is not taking the medication as prescribed

Details

0 Missing Required Details 7 Unreconciled Order(s)

Reconcile And Sign Reconcile, Sign And Print Discharge Report Cancel

start Inboxes - Microsoft Ou... Center Works - Appl... Physician CBT CBT Medication Rec... C:\Policies\Support... C:\Policies\Clinical_A... PowerChart - Organiz... Test, Med Rec - 68... Links 9:48 AM

Each medication must be processed as:
Continue after Discharge
Create New Rx
OR
Do Not Continue After Discharge

Create New Rx

Order Reconciliation: Discharge - CBT, TEST 1

CBT, TEST 1
INPATIENT [09/08/2011 7:04 - <No - Discharge date>]

DOB:01/01/50
Age:61 years

Fin Nbr:0020082944
MRN:88-98-76

+ Add Manage Plans Rx Plans (0): Error Print

Medications Prior to Discharge Reconciliation				Medications After Discharge			
Order Name	Details	Status	Continue After Discharge	Create New Rx	Do Not Continue After Discharge	Order Name	
Home Medications							
carvedilol (Coreg 12.5 mg oral tablet)	1 TAB, PO, BID, 180 TAB	Documented	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		
fluticasone-salmeterol (Advair Diskus 100 mcg-5...)	1 PUFF, Inhale, BID	Documented	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		
furosemide (Lasix 20 mg oral tablet)	1 TAB, PO, QDay, 30 TAB	Documented	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		
multivitamin	1 TAB, PO, QDay	Documented	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		

'Create New Rx' is used to:

Create a new prescription for a home medication

Create a new prescription for an Inpatient medication

CBT, TEST 8
INPATIENT [09/08/2011 7:12 - <No - Discharge date>]

DOB:01/01/58
Age:53 years

Fin Nbr:0020082951
MRN:88-65-48

Loc:2N
Allergies: Allergies Not Recorded

+ Add Manage Plans Rx Plans (0): Error Print

Status
✓ Meds History Adm. Meds Rec Disch. Meds Rec
Show Formulary...

Medications Prior to Discharge Reconciliation

Medications After Discharge Reconciliation

Details	Status	Continue After Discharge	Create New Rx	Do Not Continue After Discharge	Order Name	Details	Status
Home Medications							
docosate (C...	Documented	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>			
furosemide (Lasix)	Documented	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>			
hydrochlorothiazide-me	Documented	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>			

To prescribe a new medication, click on the + Add button

The Discharge Meds as Rx window will open.
This folder will contain the most frequently ordered medications and their order sentences to make it easier to order
Select all new medications to order and complete the Order Details as currently done.

Details

0 Missing Required Details 3 Unreconciled Order(s)

Reconcile And Sign Reconcile, Sign And Print Discharge Report Cancel

The Order Detail window has the same fields you see when you place a medication order. Complete all of the Required yellow fields.

Details for **acetaminophen-oxycodone (acetaminophen-oxycodone 500 mg-5 mg oral capsule)** Send To: histestrx ...

*Dose: 1 CAP *Route of Administration: PO *Frequency: Q4Hours Duration: *Dispense: 1 CAP *Refill: 0

*Start Date/Time: 10/27/2011 0933 Drug Form: *PRN: for pain Requested Refill Date: Select Prescriber Address: Type of Therapy: Acute Maintenance

*Stop Date/Time: Print DEA Number: Yes No

2 Missing Required Details 4 Unreconciled Order(s) Reconcile An ... Discharge Report Cancel

Type of Therapy [Acute vs. Maintenance]:
Acute Type of Therapy indicates a med with a defined Stop Date/Time.
Maintenance Type of Therapy indicates an ongoing med without a Stop Date/Time

If a duration is specified for a med, the system will auto select Acute Type of Therapy and will fill in the Stop Date/Time field.

▼ Details for **digoxin (digoxin 100 mcg (0.1 mg) oral capsule)** ▼ Send To: histestrx ▼ ...

Details Order Comments

Dose	*Route of Administr...	*Frequency	Duration	*Dispense	*Refill
1 CAP	<input type="checkbox"/> PO	<input type="checkbox"/> QDay		30 CAP	0

*Start Date/Time: 11/15/2011 1750 Drug Form:
 Special Instructions: Samples:
 Requested Refill Date: *Stop Date/Time:
 Select Prescriber Address:
 Print DEA Number: Yes No

1 Missing Required Details 4 Unreconciled Order(s) Reconcile And Sign Cancel

The Send To drop down will be used to either:
 Print the prescription
 Not print the prescription or
 Send the prescription to the patient's preferred pharmacy

CBT, TEST 8
INPATIENT [09/08/2011 7:12 - <No - Discharge date>]

DOB:01/01/58
Age:53 years

Fin Nbr:0020082951
MRN:88-65-48

Loc:2N
Allergies: Allergies Not Recorded

+ Add Manage Plans Rx Plans (0): Error Print

Status
✓ Meds History Adm. Meds Rec Disch. Meds Rec

Search: Starts with Advanced Options Type: Discharge Meds as Rx

Folder: Discharge Medications At location: GLENS FALLS HOS

digoxin 100 mcg (0.1 mg) oral capsule = 1 CAP, PO, QDay, 30 CAP
furosemide 20 mg oral tablet = 1 TAB, PO, QDay, 30 TAB
acetaminophen-oxycodone 500 mg-5 mg oral capsule 1 CAP, PO, Q4Hours, PRN, for pain
Endocet 10 mg-325 mg oral tablet

Medications Prior to Discharge Reconciliation

Medications After Discharge Reconciliation

Order Name	Details	Status	Continue After Discharge	Create New Rx	Do Not Continue After Discharge	Order Name	Details	Status
Home Medications								
			<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	acetaminophen-oxycodone (Endocet 10 mg-325... 1 TAB, PO, Q6Hours, TAB	0.1 MG, 1 CAP, PO, QDay, 30 CAP	Order
			<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	digoxin (digoxin 100 mcg (0.1 mg) oral capsule)	0.1 MG, 1 CAP, PO, QDay, 30 CAP	Order
docusate (Colace 100 mg oral capsule)	1 CAP, PO, QDay, 30 CAP	Documented	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>			
furosemide (Lasix)	20 MG, PO, QDay	Documented	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	furosemide (Lasix 20 mg oral tablet)	20 MG, 1 TAB, PO, QDay, 30 TAB	Order
hydrochlorothiazide-metoprolol (Lopressor HCT ...)	1 TAB, PO, QDay	Documented	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>			

Once all meds have been processed, click on the Reconcile and Sign button.

Details

3 Missing Required Details 2 Unreconciled Order(s)

Reconcile And Sign Reconcile, Sign And Print Discharge Report Cancel

Medication Reconciliation

This concludes our overview of Medication Reconciliation. After completing this you should be ready to participate in the Medication Reconciliation training class.